

IRFC Limited

INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN: L65910DL1986GOI026363) Regd. Office: UG - Floor, East Tower, NBCC Place, Bhisham Pitamah Marg, Lodhi Rd , Pragati Vihar, New Delhi, Delhi 110003

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NOTICE FOR LAUNCH OF NEW SERIES OF IRFC 54EC BONDS

IRFC Ltd. is going to launch new series of 54EC Capital Gain Tax Exemption (CGTE) Bonds Series VIII w.e.f. 01st April 2024. The investors whose application money gets credited to IRFC's 54EC Collection account on or after 01st April 2024 will be allotted under the new series of bonds i.e., "IRFC 54EC Capital Gain Tax Exemption Bonds – Series VIII".

The existing bonds series i.e., "IRFC 54EC Capital Gain Tax Exemption Bonds – Series VII" is open till 31st March 2024 and the bonds under Series VII will be allotted to the investors whose application money is credited to IRFC's 54EC Collection account on or before 31st March 2024.

M/s Kfin Technologies Private Limited is the Registrar and Transfer agent for IRFC 54EC CGTE Bonds Series VIII.

For Terms & Conditions or any other information, investors may refer Information Memorandum of the said bonds series or visit IRFC's Website https://irfc.co.in/.

Dated:31.03.2024 GM, IRFC

Note: The above notice shall not constitute an offer to the public for subscription to the said bonds.